



New Paradigm of Credit Rating  
Provider of Reliable Corporate Rating Service & Credit Information

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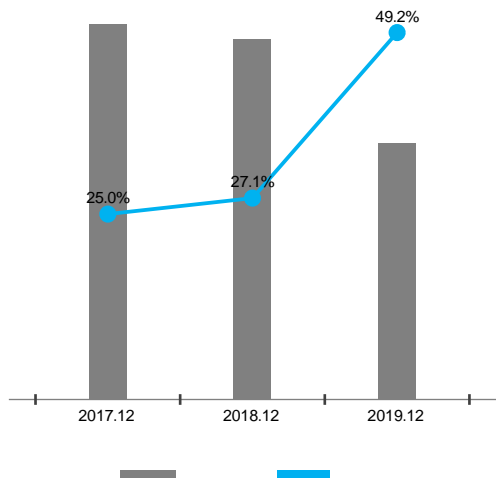
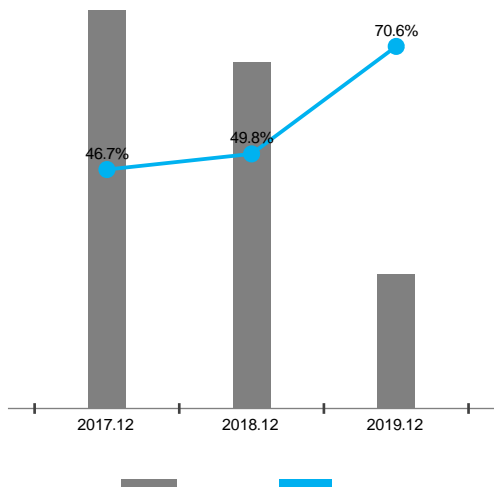
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	2017.12	2018.12	2019.12	3

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	2017.12	2018.12	2019.12	3
	5,078	4,970	4,501	4,850
	4,351	4,187	3,981	4,173
	322	1,095	277	565
가	10	1,095	277	461
	312	0	0	104
	61	0	0	20
	0	0	0	0
	61	0	0	20
	1,000	0	0	333
	1,454	1,460	1,807	1,574
	164	62	341	189
	1,290	1,398	1,466	1,384
	90	69	92	84
	12	0	0	4
	1,290	1,398	1,584	1,424
	1,290	1,398	1,466	1,384
· ·	0	0	118	39
가	0	0	100	33
가	0	0	0	0
	123	164	121	136
	727	784	519	677
	727	784	519	677
	793	773	727	764
	635	614	482	577
	182	162	0	115
	453	452	382	429
	0	0	100	33
	0	0	100	33
	7	3	2	4
	0	0	0	0

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	28	28	0	18
( 가 )	28	28	0	18
	2	0	0	1
	138	138	138	138
( 가 )	136	138	138	137
	6	3	2	4
	73	73	101	82
( 가 )	67	70	99	79
	0	0	0	0
	1	1	1	1
( 가 )	1	1	1	1
	150	155	243	183
	12	22	10	15
	138	133	133	135
	0	0	100	33
	5,871	5,743	5,228	5,614
	1,990	1,642	1,349	1,660
	61	413	384	286
	61	413	384	286
	40	2	3	15
	487	373	152	337
	21	13	2	12
	1,308	653	692	885
	1,308	653	692	885
	4	0	0	1
	0	0	1	0
	16	27	13	18
가	54	154	102	103
	0	6	0	2
	1,461	1,569	1,737	1,589
	172	172	172	172

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	0	0	100	33
	1,290	1,398	1,466	1,384
	3,451	3,211	3,086	3,250
	2,420	2,532	2,142	2,365
	650	650	650	650
	159	159	159	159
	0	0	159	53
	159	159	0	106
( )	1,611	1,723	1,332	1,555
	5,871	5,743	5,228	5,614
	1,480	825	863	1,056
	1,097	-270	586	471

	2017.12	2018.12	2019.12	
/				
(%)	255.2	302.8	333.6	267.3
(%)	218.7	255.0	295.1	234.8
(%)	142.6	126.8	144.1	64.0
(%)	41.2	44.1	41.0	61.0
(%)	25.2	14.4	16.5	19.0
(%)	18.7	-4.7	11.2	-12.8
/ (%)	88.4	79.2	80.1	37.6
(%)	20.4	18.8	18.7	21.9
( )	24.8	25.4	36.5	0.0
( )	22.0	24.3	34.1	0.0
( )	96.5	115.0	161.4	57.5
( )	41.6	50.5	79.5	53.9
( )	18.3	26.2	31.7	21.4
( )	1.9	8.2	19.4	17.8
( )	4.3	3.3	2.3	3.2
( )	2.4	1.8	1.4	1.3
( )	8.8	7.2	4.6	6.8
가 (%)	69.0	-2.2	-9.0	8.0
가 (%)	202.5	-7.0	-3.9	9.6
가 (%)	43.3	-44.3	4.7	10.1
가 (%)	3.7	4.6	-15.4	7.0



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	2017.12	2018.12	2019.12	3
	10,979	10,538	7,505	9,674
가	9,925	9,520	6,619	8,688
	1,054	1,018	886	986
	827	794	753	791
	491	502	467	487
	0	0	9	3
	47	49	53	50
	9	12	8	10
가	3	4	1	3
	35	15	70	40
	50	19	6	25
	7	7	5	6
	6	7	9	7
	18	10	10	13
	54	59	35	49
	55	51	38	48
	18	28	10	19
	5	0	0	2
	0	0	24	8
	4	4	5	4
	2	1	2	1
	228	225	133	195
	8	6	5	6
	3	3	1	2
	3	2	4	3
	121	92	85	99
	78	90	84	84
	0	0	0	0
	0	0	0	0
	43	2	0	15



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	114	138	52	102
	27	26	14	22
	87	112	38	79
	87	112	38	79

	2017.12	2018.12	2019.12	
가 (%)	90.4	90.3	88.2	83.6
(%)	2.1	2.1	1.8	3.4
EBITDA/ (%)	2.1	2.2	1.8	4.6
(%)	1.0	1.3	0.7	4.1
(%)	0.8	1.1	0.5	3.4
(%)	56.7	67.0	50.1	49.6
(%)	2.4	2.4	1.0	5.5
(ROE) (%)	3.7	4.5	1.6	7.6
(ROA) (%)	1.9	1.9	0.7	4.6
가가 (%)	24.1	36.9	36.6	36.8
( )	2.9	2.5	1.6	7.8
(%)	0.7	0.9	1.1	0.4
(%)	0.7	0.8	1.1	0.0
EBITDA/ ( )	3.0	2.5	1.6	0.0
가 (%)	23.7	-4.0	-28.8	6.0
가 (%)	-7.0	-4.0	-5.1	8.7
가 (%)	41.8	-1.3	-41.0	-15.0
가 (%)	12.2	15.8	-6.4	1.8
가 (%)	17.7	28.8	-65.9	-9.1
	0.0	0.0	0.3	0.2